

Display Protocol and Template Name

Add Protocol

Please complete information about the new protocol. * indicates as a required field.

1.0 **Protocol Name ***

2.0 **Description ***

3.0 **Focus Area ***

Tags ie: blood pressure, glucose before eating

1. Administrator: Add Protocol

The clinical administrator selects "Add Protocol" and is taken to the protocol details screen where they need to enter in the Protocol Name, Description, and the Focus Area. The protocol details will be displayed in the protocol summary for the clinical staff to view in the list of available protocols at their facility.

1.0

Vitals >

Reminder >

Motivational/Educational >

Custom >

2. Administrator: Select Template Type

After the administrator completes the protocol details page, they need to select a template type, either vitals, reminder, motivational/educational, or custom. The template type chosen by the administrator will be displayed in the protocol summary for the clinical staff to view in the list of available protocols at their facility.

+ Schedule Settings

* indicates as a required field

Keywords *

1.0 **Schedule *** 2.0 **Service Message Start Time ***

1: 00 AM

Accept unscheduled reading

Yes No

Enter Start Period **Select Period**

Enter End Period **Select Period**

+ Readings/Alerts Settings

* indicates as a required field

3.0 **Measurement ***

3. Administrator: Schedule Settings and Readings/Alerts Settings

After the clinical administrator selects a template type, they can begin adjusting the Schedule Settings: the schedule, service message start time, and select a measurement in the Readings/Alerts Settings. The schedule and measurement chosen by the administrator will be displayed in the protocol summary for the clinical staff to view in the list of available protocols at their facility.

Creator Thai-Anh Tran

Modified Tue May 06 2014

1.0 **Protocol:** Hypertension for Male Over the Age of 60 with Diabetes

2.0 **Description:** This protocol is designed to help monitor male patient's who have high blood prssure over the age of 60 that also have diabetes.

Template(s): **Vitals:** Blood Pressure – Mon., Wed., Fri. (Service Message Start Time 8:30 AM)
Vitals: Weight – Once (Service Message Start Time 10:10 AM)
Vitals: Oxygen – 3 Hours (Service Message Start Time 9:15 AM)

Created On: 01/23/2014

3.0 **Focus Area:** Hypertension, Diabetes, Male, 60

Status: Active

Assign

1a. Staff: Protocol Details - Protocol Summary

The clinical staff can view the Protocol Name, Description, and the Focus Area that was chosen by the administrator in the list of available protocols at their facility.

1.0

Protocol: Hypertension for Male Over the Age of 60 with Diabetes

Description: This protocol is designed to help monitor male patient's who have high blood prssure over the age of 60 that also have diabetes.

Template(s): **Vitals:** Blood Pressure – Mon., Wed., Fri. (At 8:30 AM)
Vitals: Weight – Once (At 10:10 AM)
Vitals: Oxygen – 3 Hours (At 9:15 AM)

Created On: 01/23/2014

Focus Area: Hypertension, Diabetes, Male, 60

Status: Active

Assign

2a. Staff: Template Type - Protocol Summary

The clinical staff can view the template type, either vitals, reminder, motivational/educational, or custom that was chosen by the administrator in the list of available protocols at their facility under the Template(s): field.

Protocol: High Cholesterol Mother's Ages 29-49

Description: This protocol is designed to help motivate mothers the ages of 29-40 who have high cholesterol to keep exercising and taking their medicine.

1.0 **Template(s):** **Motivational/Educational:** This template is used to motivate patients to exercise – Once (At 1:45 PM)
Motivational/Educational: This template is used to motivate patients to keep track of their weight loss and daily exercise – Mon., Tues., Wed., Thurs., Fri., Sat., Sun (At 4:30 PM)
Motivational/Educational: This template is used to educate patients on the importance of exercising – 3 Month (At 5:15 PM)

Created On: 01/23/2014 3.0 2.0

Focus Area: Calories

Status: Active

Assign

3a. Staff: Schedule and Measurement - Protocol Summary

The clinical staff can view the schedule, either once, specified days, or custom and the measurement that was chosen by the administrator in the list of available protocols at their facility under the Template(s): field.

Customize Protocol

Do you want to customize this protocol?

Yes No Cancel

1b. Staff: Customize or Edit/View Protocol

From the facility protocol list, the clinical staff can assign a protocol and customize the protocol, or from the Patient Information page, the clinical staff can Edit/View the protocol.

1.0 **Protocol: Hypertension for Male Over the Age of 60 with Diabetes**

Description: This protocol is used for patients whose blood pressure needs to be monitored.

Template(s)

Select Template(s) to customize. Save Cancel

2.0 3.0

Vitals: Blood Pressure >
Mon., Wed., Fri. (At 8:30 AM)

3.0 **Vitals: Weight** >
Once (At 10:10 AM)

5.0 **Vitals: Oxygen** >
3 Hours (At 9:15 AM)

2b. Staff: Protocol Page

Once the clinical staff decides to assign a protocol, or edit/view an assigned protocol, the Protocol Name, template type, measurement, schedule, and service message start time will be displayed to the clinical staff on the protocol page.

1. Protocol Name
2. Template Type
3. Measurement
4. Schedule
5. Service Message Start Time

Notes for Developer

Vitals

- Once Schedule:
Template Type: Measurement - Once (At XX:XX AM/PM)
Example: **Vitals:** Weight – Once (At 10:00 AM)
- Specified Days Schedule:
Template Type: Measurement - Schedule (At XX:XX AM/PM)
Example: **Vitals:** Blood Pressure – Mon., Wed., Fri. (At 8:00 AM)
- Custom:
Template Type: Measurement - Schedule (At XX:XX AM/PM)
Example: **Vitals:** Diabetes – 3 Hours (At 8:00 AM)

Motivational/Educational

- Once Schedule:
Template Type: Description - Once (At XX:XX AM/PM)
Example: **Motivational/Educational:** This template is used to motivate patients to exercise – Once (At 1:00 PM)
- Specified Days Schedule:
Template Type: Description - Schedule (At XX:XX AM/PM)
Example: **Motivational/Educational:** This template is used to motivate patients to keep track of their weight loss and exercise daily - Mon., Tues., Wed., Thurs., Fri., Sat., Sun (At 1:00 PM)
- Custom:
Template Type: Description - Schedule (At XX:XX AM/PM)
Example: **Motivational/Educational:** This template is used to educate patients on the importance of exercising - 3 Month (At 1:00 PM)

Reminder

- Once Schedule:
Template Type: Description - Once (At XX:XX AM/PM)
Example: **Reminder:** This template is used to reminder patients of their yearly check up with their primary physician - (At 3:00 PM)
- Specified Days Schedule:
Template Type: Description - Schedule (At XX:XX AM/PM)
Example: **Reminder:** This template is used to reminder patients who have diabetes of their doctor appointments - Mon., Wed., Fri. (At 2:00 PM)
- Custom:
Template Type: Description - Schedule (At XX:XX AM/PM)
Example: **Reminder:** This template is used to reminder patients who have diabetes of their doctor appointments - 3 Month (At 2:00 PM)